

JUDGE BATIS
LOCKE LORD BISSELL & LIDDELL LLP
885 Third Avenue, 26th Floor
New York, New York 10022
(212) 947-4700
Attorneys for Defendants
Siméus Foods International, Inc.,
Siméus Holdings, Inc.,
PTF Acquisition Corp. and
Siméus Foods International – Forest City

08 CV 7162

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

-----X
D.B. ZWIRN SPECIAL OPPORTUNITIES FUND
L.P. in its capacity as Administrative Agent,

08 Civ. _____

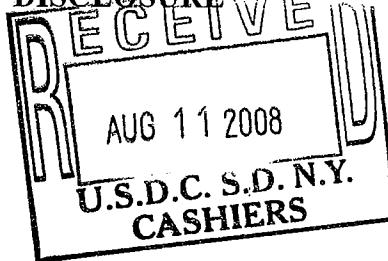
Plaintiff,

-against-

SIMÉUS FOODS INTERNATIONAL, INC.,
SIMÉUS HOLDINGS, INC., PTF ACQUISITION
CORP., AND SIMÉUS FOODS INTERNATIONAL -
FOREST CITY, INC.

FED. R. CIV. P. 7.1

DISCLOSURE



Defendants.
-----X

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, defendants Siméus Foods International, Inc., Siméus Holdings, Inc., PTF Acquisition Corp. and Siméus Foods International – Forest City by their undersigned attorneys, Locke Lord Bissell & Liddell LLP, state that:

1. Simeus Holdings, Inc. is privately held;
2. Simeus Holdings, Inc. is the parent company of PTF Acquisition Corp.;
3. PTF Acquisition Corp. is the parent company of Siméus Foods International, Inc.;
4. Siméus Foods International, Inc. is the parent company of Siméus Foods International – Forest City;

5. None of these entities are publicly traded.

Dated: August 11, 2008

LOCKE LORD BISSELL &
LIDDELL LLP



R. James DeRose, III (RD 9660)
LOCKE LORD BISSELL &
LIDDELL LLP
885 Third Avenue
New York, New York 10022
(212) 947-4700

Of Counsel:
LOCKE LORD BISSELL &
LIDDELL LLP
Jack E. Jacobsen
Robert T. Mowrey
Jason L. Sanders
2200 Ross Avenue Suite 2200
Dallas, Texas 75201
(214) 740-8000

*Attorneys for Siméus Foods Int'l, Inc.,
Siméus Holdings, Inc.,
PTF Acquisition Corp. and
Siméus Foods International – Forest City*